LOAN STATUS REPORT (LSR)

Document updated: November 2005

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SAMPLE

BUYER'S LOAN INFORMATION

1. _____ ("Buyer") submits the following LSR.
2. Property Address: _____
3. Buyer intends to obtain a loan on the following terms:
4. Purchase Price $ _____
5. **Loan amount requested 1st $** _____
6. Loan to value ("LTV") _____
7. Combined loan to value ("CLTV") _____
8. Term of Loan _____ ☐ Fixed Rate ☐ Adjustable Rate. Interest Rate shall not exceed: _____ % as an
9. annual rate for a fixed rate loan or an initial rate for an adjustable rate loan.
10. **Loan amount requested 2nd $** _____
11. Loan to value ("LTV") _____
12. Combined loan to value ("CLTV") _____
13. Term of Loan _____ ☐ Fixed Rate ☐ Adjustable Rate. Interest Rate shall not exceed: _____ % as an
14. annual rate for a fixed rate loan or an initial rate for an adjustable rate loan.
15. Loan Program: ☐ Conventional ☐ FHA ☐ VA ☐ Other: _____
16. **Buyer agrees to establish the interest rate and "points" by separate written agreement with the Lender during the**
17. **Inspection Period or the interest rate provision of the Loan Contingency shall be waived.**
18. Property Type: ☐ Single Family Residence ☐ Condominium ☐ Planned Unit Development ☐ Other: _____
19. Occupancy: ☐ Primary ☐ Secondary ☐ Non-Owner Occupied
20. Buyer ☐ is ☐ is not relying on the sale or lease of a property to qualify for this loan.
21. ☐ **Buyer has not yet had the opportunity to consult with a lender.**
22. ☐ **Buyer has consulted with a lender and submits the loan information below or attached.**
23. Buyer instructs lender to provide loan status updates to Seller and Broker(s) upon request.

24. _____ MO/DA/YR _____ MO/DA/YR
^ BUYER'S SIGNATURE ^ BUYER'S SIGNATURE

LENDER PRE-QUALIFICATION

25. The undersigned Mortgage Banker/Broker("Lender") has discussed the loan strategy listed above with the Buyer(s) and has
26. completed the following action points noted.

	YES	NO		DATE
27. 1.	☐	☐	Lender has completed a verbal discussion with Buyer for the above loan strategy including a discussion of income, assets & debts. Based on information provided and a Trimerged Residential Credit Report ("TMRCR"), the Buyer is pre-qualified.	
30. 2.	☐	☐	Lender has received a completed written signed Application/1003. Based on the information provided and a TMRCR, the Buyer is pre-qualified.	
32. 3.	☐	☐	Lender has received and reviewed a written signed Application/1003 with all requested disclosures and supporting documentation. Based on information provided and a TMRCR, the Buyer is pre-qualified.	
35. 4.	☐	☐	Lender has provided Buyer with a Good Faith Estimate.	

SAMPLE

36. Additional comments: _____
37. Lender agrees to provide loan status updates to Seller and Broker(s) in this transaction.
38. Lender Name: _____ Loan Officer: _____
39. Street Address: _____ City: _____ State: ____ Zip Code: _____
40. Phone: _____ Fax: _____
41. Email: _____ Mortgage License #: _____

42. _____ MO/DA/YR
^ LENDER'S SIGNATURE

SAMPLE

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